



RECEIVED
MAY 17 2011
DIV. OF OIL, GAS & MINING

Denison Mines (USA) Corp.
1050 17th Street, Suite 950
Denver, CO 80265
USA

Tel : 303 628-7798
Fax : 303 389-4125

www.denisonmines.com

May 12, 2011

Jeffrey "Rock" Smith
BLM Moab Field Office
82 East Dogwood
Moab, UT 84532

Dear Mr. Smith:

Re: Public Mine Site Visit to the La Sal Mines Complex

Denison Mines (USA) Corp ("Denison") received your letter regarding a request for a public site visit to the La Sal Mines Complex on April 21, 2011. Denison would be pleased to accommodate this request on June 3, 2011. In order to allow us to properly prepare for the tour, Denison would like to request that the following be provided to us at least one week prior to the site visit:

- A list of attendees and their affiliations.
- An agenda identifying locations to be visited and time frames for the visits.
- The number of attendees that will be bringing their own health and safety gear (steel toed boots, hard hats, safety glasses and hearing protection) and the number who will require Denison to provide all or some of that gear, and the gear required to be provided.
- A signed Acknowledgement (enclosed) from each member of the public visiting the site.

Please feel free to contact me if you have any additional questions or comments. I can be reached at 303.389.4136 or cwoodward@denisonmines.com.

Yours very truly,

DENISON MINES (USA) CORP.

A handwritten signature in blue ink that reads "Christy Woodward".

Christy Woodward, PE
Environmental Coordinator

Cc: Denison Mines (USA) Corp, File
David C. Frydenlund, Ron Hochstein, Terry Wetz, Philip Buck, Harold Roberts, Denison Mines (USA) Corp.
Joel Nowak, US Forest Service, Manti-La Sal National Forest
Tom Munson, Utah Division of Oil, Gas and Mining
Jay Morris, Utah Department of Environmental Quality

ACKNOWLEDGEMENT

Denison Mines (USA) Corp. and its affiliates (collectively, the Company) have agreed to allow the undersigned (the Visitor) to visit the Company's La Sal Mines Complex located near La Sal, Utah (the Mine Site). In consideration for the Company allowing the Visitor to have access to the Mine Site, the Visitor acknowledges and agrees to the following:

1. The Mine Site is a working uranium Mine, and being present at the Mine Site involves industrial and radiologic hazards typical for this type of facility.
2. The Visitor will comply with all safety procedures and safeguards and other instructions as directed by Company personnel.
3. No pictures or video may be taken during the visit. If pictures are required, Denison will be pleased to provide pictures if available.

(Signature)

(Name printed)

(Date)